

CDS Finanz AG

Broker in money and capital markets

Strategy

Financial markets have become increasingly complex. The diversity of investment opportunities offers a wide variety of possible solutions for every situation. CDS is dedicated to assist in this solution process to minimize costs for the investor and optimize returns.

▶ CDS Finanz AG offers you the following services:

- Analysis assessment of client requirements, economic and product analysis
- Consulting product information and financial strategies
- Transparency optimizing conditions, full disclosure for the clients
- Negotiation trading of financial products in the name of the counterparts

Target: Performance enhancement and cost efficiency

Philosophy

▶ CDS Finanz AG is dedicated to offer financial services at the highest professional standard. Cost efficient and always at the forefront of innovation in our products and strategies, we pay particular attention to the financial soundness of our counterparts, the security of transfers and the settling of trades.

Our founder combine decades of experience in the bond and money markets, credit trading and consulting, guarantee discretion, integrity and stability. We will provide you with references, if required.

Facts

- Fully licensed and regulated by the Federal Financial Supervisory Authority (BaFin) / Deutscher Bundesbank
- Audited by BaFin accepted certified accountants
- Regular supervisory board meetings

- Capital and documents are transferred exclusively through and by the counterparties
- ► CDS does not run trading books avoiding conflicts of interest

- Fully independent and manager owned, therefore neutral in advice and flexible in approach
- Exclusively institutional investors, with minimum trading amounts of EUR 500.000

- Highly professional team with decades of work experience
- Dedicated to provide superior service and integrity of transaction

Products

In cooperation with issuers, investors and loan counterparties, both standard and structured products are being analyzed and traded depending on individual requirements. Financial products are tailor made to suit the individual customer's needs.

Investment and credit opportunities are continuously assessed by ► CDS Finanz AG specialists, and will only be offered to our clients after careful consideration of their individual situation and the current market conditions.

- Asset Backed Securities
- Bonds, bearer securities
- Company loans
- Emerging market securities
- Federal state credits
- Fixed-term deposits
- New issues
- Open loans
- Private placements
- Profit-participation certificates
- Regional and Municipal banking credits
- Secured loans
- Simple and complex structures
- Special and public funds
- State loans
- Subordinated loans
- Tailored products
- VC type investments

Client universe

▶ CDS Finanz AG is speaking to a wide variety of customers out of various business areas. Hereby CDS can leverage its experience as a neutral advisor because its specialists see the investment flows on a national scope. Cooperating with international investment banks is rounding up this information flow for CDS which is employed for the benefit of its customers.

The magnitude of client contacts is leveraging purchase and sales orders, resulting in economies of scale and cost efficiency.

Customers are including various business areas such as:

- Credit institutions
- Department of Social Security
- Energy agencies
- Foundations
- Industry and trade companies
- Insurance companies
- Investment banks
- IT companies
- Local, national and international government
- Media
- Mutual funds
- Non profit organizations
- Pension funds
- Ports and airports
- Public institutions
- Real estate companies
- Social establishments
- Trade fair organizations
- Transport
- Utility companies
- Waste management

Settlement of transactions

▶ CDS is proud to meet the highest standards of technical settlements. The customers' will be fully supported and guided through the settlement process after the completion of a transaction.

- Capital, interest, securities and documents transfers are settled directly through and by the concerned parties.
- The client will receive confirmation of the agreed trade by phone immediately after the trade has been closed by fax or e-mail before capital is transferred. Important elements such as company name, address and contact person of the counterparty, giro and securities account numbers, amount, maturity, return and value data are outlined in the transaction confirmation.

This rapid, professional procedure eliminates any possible transaction losses. Value dates are fixed and you profit directly from the advantages.

Organization

- Supervisory board

Henning Röttger	tax consultant	(Chairman)
Anette Gräfin von Roedern	attorney-at-law	(Vice-chairwoman)
Tony Neiss	corporate consultant	

- Founder, investor and executive board

Thomas Czech

- Local Court Munich, HRB 138240

Contacts

For advice, information and service, the ► CDS Finanz AG team would like to welcome you as a daily trading partner. Please feel free to contact us on:

▪ **Phone** (0049) - 89 - 72 40 17 - 0

▪ **Fax** (0049) - 89 - 72 40 17 - 99

▪ **e-mail** info@cdsfinanzag.com

▪ **Internet** www.cdsfinanzag.com

▪ **Postal address**

CDS Finanz AG
Pasinger Str. 16
82166 Gräfelfing
Germany

▪ **Account**

Deutsche Kreditbank AG
DE63 1203 0000 1013 7734 50
BYLADEMM1001

Combine your know-how with our professional experience